

NAPOCHIM S.A.

Headquarters: Cluj-Napoca, Luncii Street, no. 19, Cluj

Trade Registry Code J12/118/1991, Fiscal Code: 199931

Share capital: 90.000 lei

No. 398/05.08.2021

NOTICE

The Extraordinary General Meeting of NAPOCHIM S.A.'s shareholders, with the headquarters Cluj-Napoca, Luncii Street, no. 19, Cluj, registered at Trade Register under no J12/118/1991, C.U.I. 199931, with a share capital amounting 90.000 lei, in the meeting of the date 19.07.2021, at the headquarters, with a presence of the shareholders' representing 77,7285 % of the share capital and 79,9048 % from the total rights of voting, assigned to a number of 699.556 shares, by unanimous vote, decided the withdrawal of securities issued by NAPOCHIM S.A. from trading on the multilateral trading system administered by the Bucharest Stock Exchange S.A. and their withdrawal from the A.S.F. record, having the consequence of acquiring the status of a closed-end joint-stock company.

The shareholders of the company who do not agree with EGMS Resolution of withdrawal from trading on the multilateral trading system, may request the withdrawal from the company, within 45 days from the date of registration approved in EGMS Resolution, more exactly 27.10.2021, until the date of 11.12.2021 inclusive, by sending a written request to the company in this regard, according to the application model which has been made available to the shareholders on the website of the company www.napochim.ro, at the section *Shareholding/Delisting*.

The withdrawal application will be sent to the company's headquarters, by registered letter with acknowledgment of receipt or by electronic means having attached the extended electronic signature at the following e-mail address: office@napochim.ro. Within that application, all the identification data of the shareholder will be specified, home/ headquarter, email, phone number and the way in which you want the payment, according to the established payment method according to art. 177 ASF Regulations no. 5/2018, respectively through Depozitarul Central S.A., according to the rules issued by him in this regard. To the application of withdrawal will be attached the coupon (if it still exists), the copy of identity card of the shareholder/ copy of Fiscal Code, statement certificate of the legal entity shareholder (PJ), as the case, and the related bank account statement.

The right of withdrawal from the company can be exercised by the shareholders existing at the registration date 27.10.2021, with the condition that they have held the respective package of shares at the reference date of the EGMS Resolution within the withdrawal from trading on the multilateral trading system was decided too, more exactly 09.07.2021. The company will pay the shareholders who request the withdrawal and who meet the above conditions, the equivalent value of the shares, within a maximum 15 working days from receiving the request. If the application of withdrawal will be send before the date of 27.10.2021, the term of 15 days will be calculated starting with the date of 27.10.2021.

This notice is opposable to the company.

For more information you may call 0742 183206 - Nicoleta Breje.

**President of the Board,
Mr. PITIC MIHAI DAN**

